



APPLICATION FOR ACCREDITATION

SECTION A BUSINESS ENTITY INFORMATION

BROKER / ORIGINATOR:

Company Name			
Trading Name			
Company ACN		Date of Incorporation	
Company ABN			
As Trustee For <i>(if applicable)</i>			
Registered Address			
	State:		Postal Code:
Trading Address <i>(if different than above)</i>			
	State:		Postal Code:
Business Phone			
Fax			
E-Mail Address			

PROPRIETOR / DIRECTOR 1:

Surname	
Other Names	
Date of Birth	
Mobile	
E-mail Address	



PROPRIETOR / DIRECTOR 2: (if more than two, please add extra pages)

Surname	
Other Names	
Date of Birth	
Mobile	
E-mail address	

BANK ACCOUNT FOR COMMISSIONS TO BE PAID IN AND FOR PAYING ANY WDIRECT FEES:

Bank & Branch	
BSB/Account No.	
Account Name	

KEY STAFF DETAILS:

FOR RECEIVING COMMISSION PAYMENTS

Name			
Position		Phone:	
Email			
Address			
	State:		Postal Code: <input type="text"/>

RELATIONSHIP MANAGEMENT

Name			
Position		Phone:	
Email			
Address			
	State:		Postal Code: <input type="text"/>



COMPULSORY SUPPORTING DOCUMENTATION FOR THE APPLICATION:

	✓
A copy of the business entity's PI insurance cover of at least \$2 million. This must be current, and reflect your activity in mortgage sales.	
A copy of a current MFAA/FBAA Certificate in the business entity's name.	
A copy of the business entity's COSL / FOSL Membership Certificate (or other Dispute Resolution service).	
A copy of the signed trust deed schedules detailing trustee name (if applicable).	
Copy of current AML / CTF certificate for each Loan Writer in the business.	

Important Notes:

- It is the broker's responsibility to ensure the Firstfolio Group has current accreditation details, including annual renewal details for PI, MFAA/FBAA and COSL.

DECLARATION OF BUSINESS ENTITY OWNERS / DIRECTORS

By electronically submitting this application:

- I/we declare that the above information is true and correct to the best of my/our knowledge at the time it was provided and I/we understand that any payments can only be made upon execution of the appropriate Agreement.
- I/we authorise Firstfolio Pty Limited, its related companies or external contractors, to use the information provided to seek background checks (including credit checks) as required for the purpose of assessing my/our suitability for appointment as a Firstfolio Introducer.
- I/We am/are aware of and acknowledge that the Firstfolio Group follows the National Privacy Principles developed under the Privacy Act 1988. I/We further acknowledge that the information provided by me/us will be treated with utmost confidentiality and only disclosed in accordance with these principles and the Firstfolio Group privacy policies and procedures, which may be obtained upon request.